

Introduction of Fuji Electric's Exhaust Gas Cleaning System





- 1. Outline of Fuji Electric Group
- 2. Major contributions that we are doing
- 3. Introduction of Fuji Electric's EGCS
 - 1) Using video to show entire image
 - 2) Contribution with advanced technologies





1. Outline of Fuji Electric group

Established & Head Office

August 29th, 1923 Tokyo, Japan

Capital Stock

47.6 billion JPY

(US\$ 433 million) *1, *2

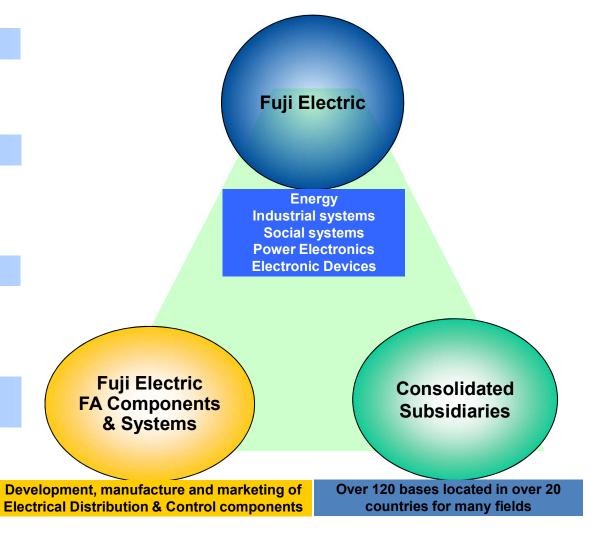
Net Sales

893.5 billion JPY (FY2017)

(US\$ 8.12 billion) *1, *2

Number of Employees (consolidated)

27,009 *1



Note: *1=As of or for year ended March 31, 2018 *2= Reference exchange rate: JPY110/US\$



2.1 Power and Social Infrastructure

Energy-related

business

Geothermal Power Generation



Nga Awa Purua Geothermal Power Station (The world's largest geothermal power station)

Thermal Power Generation



Hydroelectric Generation



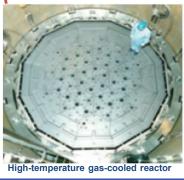


Kurobe Dam Pelton wheel

Fuel Cells



Nuclear power / Radiation





Electronic personal dose meter



2.2 Industrial Infrastructure

Industrial Plant Business

















Motor



Control system



PLC



Environmental monitoring / analysis

Facility Business



Electric furnaces



Clean room system

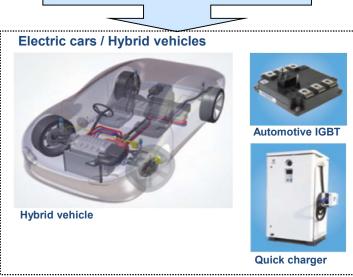


High-capacity rectification equipment



2.3 Power Electronics

Smart Community Business









Conversion equipment for the Shinkansen Nozomi N700 series



Power Supply Business





Internet data center (IDC)



2.4 Electronic Devices

Power Semiconductor

Optical Semiconductors

Electric distribution & control components



IGBT module



Automotive IGBT



Organic photoconductors

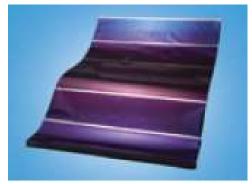




Power ICs



Power MOSFETs



Solar cell module



Molded-case circuit breakers



2.5 Food and Beverage Distribution

Distribution Systems Business





Wind power generation system

Wind power generation system

Social Information Systems Business



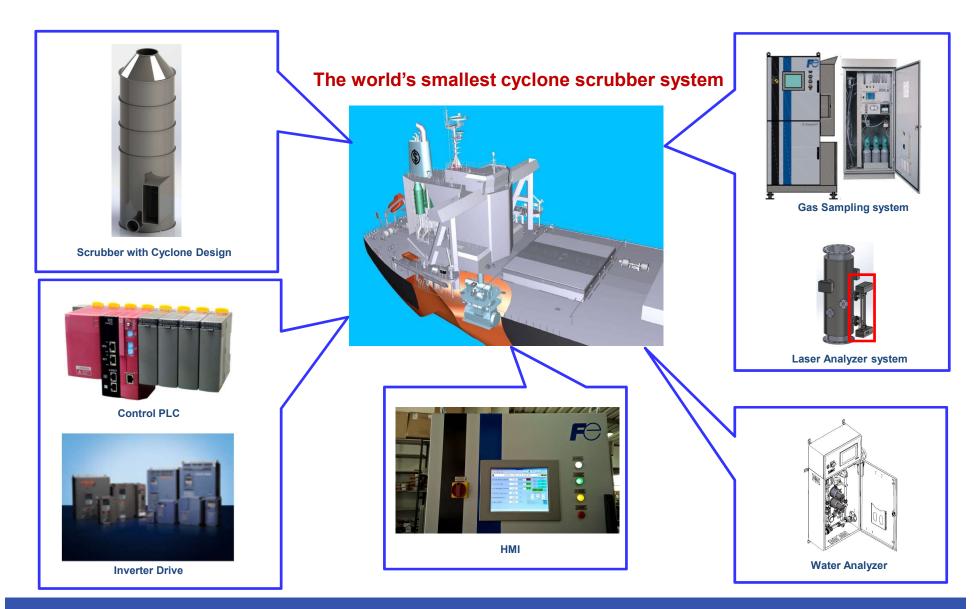
Vending machines



Vending machines & Electronic money



Fuji Electric 2.6 Exhaust Gas Cleaning System for Shipping





- 3. Introduction of Fuji Electric's EGCS 1) Using video to show entire image
- 2) Contribution with advanced technologies





Comparison between Open and Hybrid system

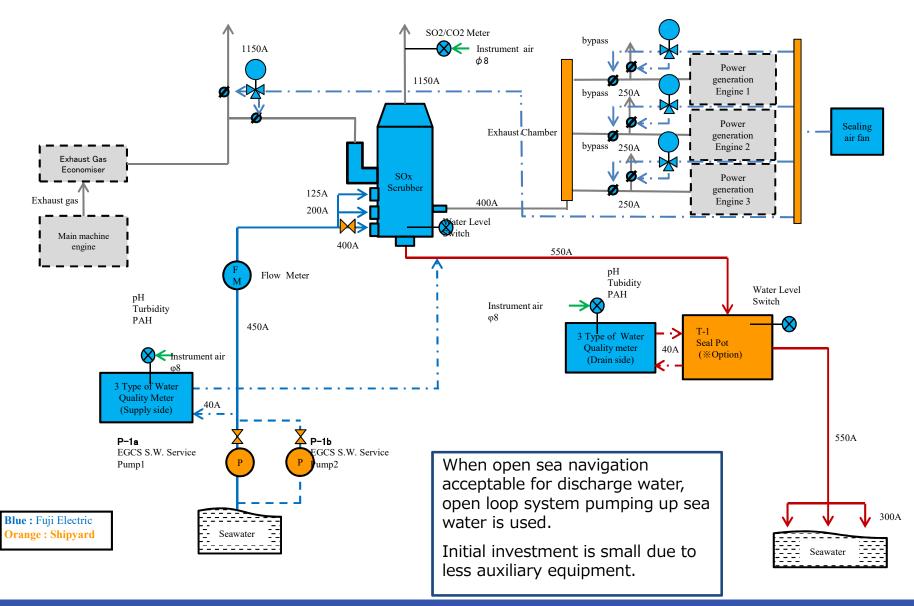
| | General area (0.5%S) | SECA (0.1%S) | Prohibition area of discharge water (0.1%S + no discharge) |
|------------------|---|--|---|
| Fuel exchange | Low sulfur oil(LSO) is used ➤ Fuel cost increases | Marine gas oil(MGO) is used ➤ Fuel exchange operation | Marine gas oil (MGO) is used ➤ Fuel exchange operation |
| EGCS Open loop | Heavy fuel oil (HFO) is used | Heavy fuel oil(HFO) is used | Marine gas oil (MGO) is used ➤ Fuel exchange operation |
| type | Open loop: Sea water volume less | Open loop: Sea water volume more | - |
| | Heavy fuel oil (HFO) is used | Heavy fuel oil (HFO) is used | HFO is used continuously |
| EGCS Hybrid type | Open loop: Sea water volume less | Open loop : Sea water volume more | Closed loop (without discharge): NaOH (15L/h *MW) is used Sludge to be wasted on ground Storage tank for discharge water is installed. |

<Prohibition area of discharge water>

- Rivers and ports in Germany
- ➤ Within 3 miles from Belgium coasts &
- > California, Connecticut & Hawaii in USA

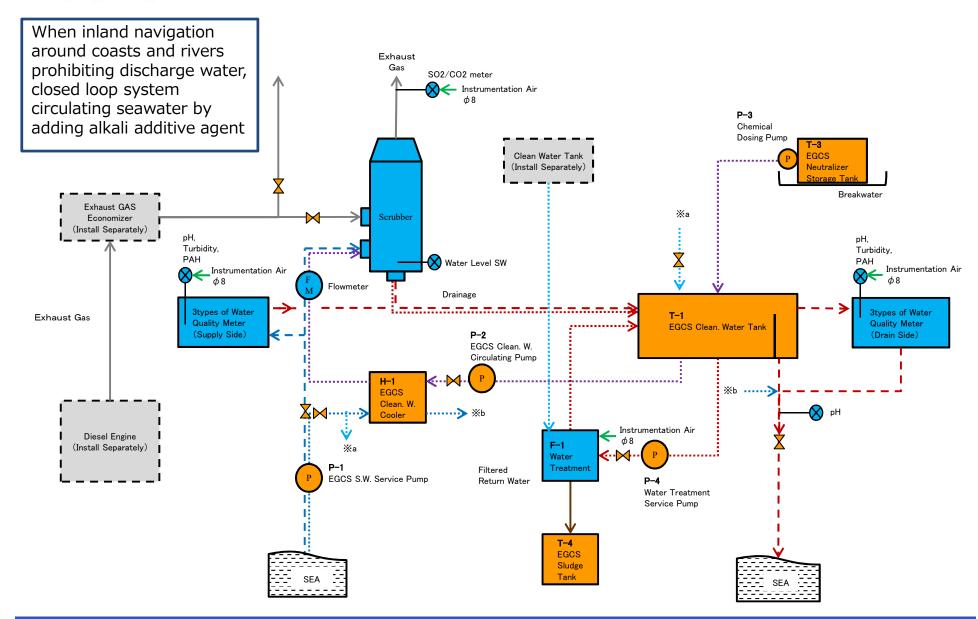


OPEN LOOP SYSTEM FLOW CHART



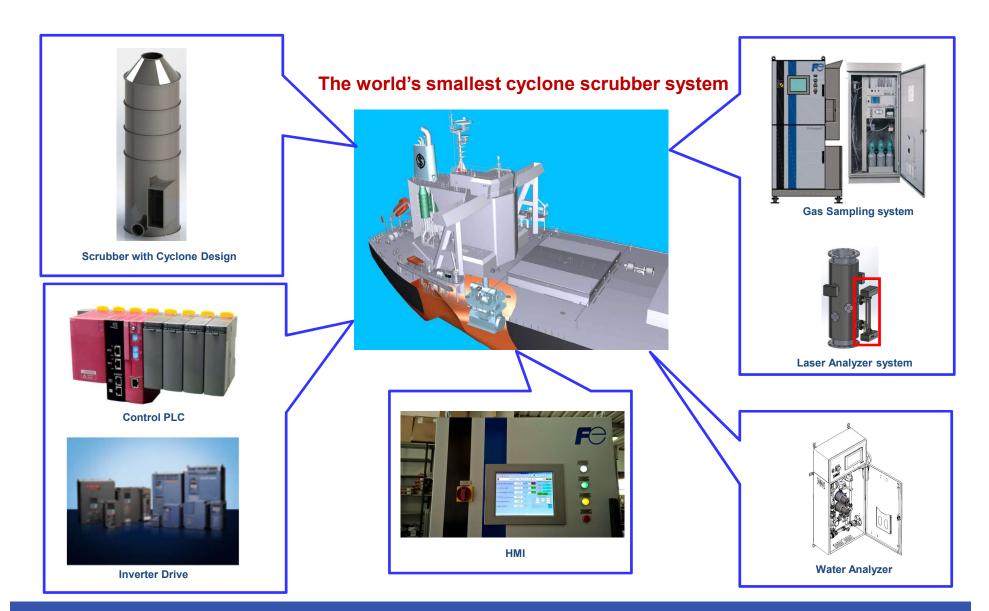


Fuji Electric HYBRID (OPEN/CLOSED LOOP) SYSTEM FLOW CHART





Major equipment of Fuji's EGCS





Scope of major supply

- General sea areas other than ECA (from 2020): Open system is estimated to increase.
- Emission Control Area (ECA) (from 2015): Hybrid system (open + closed) has needs.

| | ■ Scope of major supply | | |
|--------------------|----------------------------|-----------------------|--|
| | SOx scrubber | Our own product | |
| Open | SO2/CO2 analyzer | Our own product | Sea areas for use>All sea areasMarket trend> |
| system | 3 component water analyzer | Foreign product | More than 90% of EGCS with open |
| | Supervisory control system | Our own system | |
| | SOx scrubber | Our own product | |
| Hybrid | SO2/CO2 analyzer | Our own product | <sea areas="" for="" use=""></sea> |
| system (Closed/ | 3 component water analyzer | Foreign product | Sea areas prohibiting discharge water (Genmany, Belgium & USA) Low alkali sea areas (Baltic sea) |
| Open) | Supervisory control system | Our own system | <market trend=""> • Needs in ECA:</market> |
| | Water cleaning system | Foreign product with | Open50 % : Hybrid50 % |
| | Water alkaline system | marine class approval | |
| | | | |





Fuji's SOx Scrubber

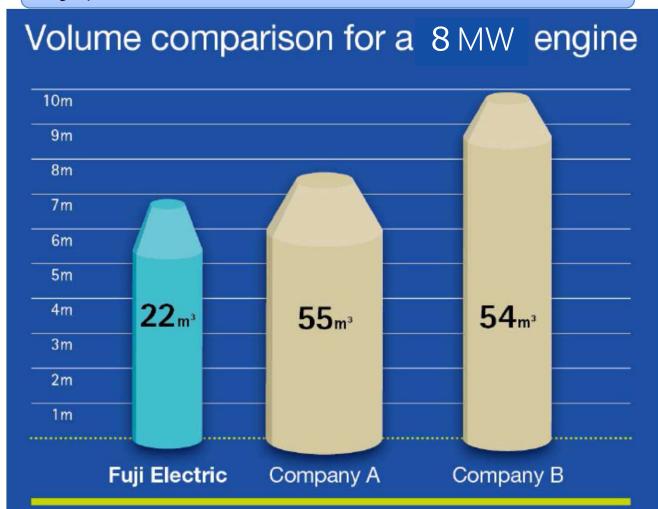
- Developed for marine use by ourselves
- Cyclone technology (patented)
- No moving parts (Only nozzles inside)
 - Simple structure
 - Minimum footprint
 - Low pressure loss
- High desulfurization ratio >98%

Cyclone method made the size smaller but the desulfurization with higher than 95% was impossible before. Fuji broke through such limitation.



How different our scrubber?

Fuji provides the world smallest scrubber.







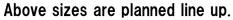
Fuji Electric's SOx scrubber





SOx scrubber line up

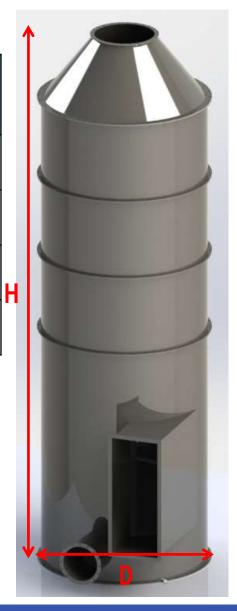
| Engine capacity | Exhaust gas rate | M Diameter | M Height | Kg Approx. weight |
|-----------------------|---------------------|---------------|-------------|----------------------|
| s ~8MW | ~15kg/s | 2.0 | 7.0 | 5,000 |
| M~12MW | ~24kg/s | 2.3 | 8.0 | 6,000 |
| └~16MW | ~32kg/s | 2.7 | 9.2 | 7,000 |
| ^{2L} & ~24MW | ~55kg/s | (3.2) | (11.2) | (10,000) |



The dimensions are indicative and can be different according to design conditions.

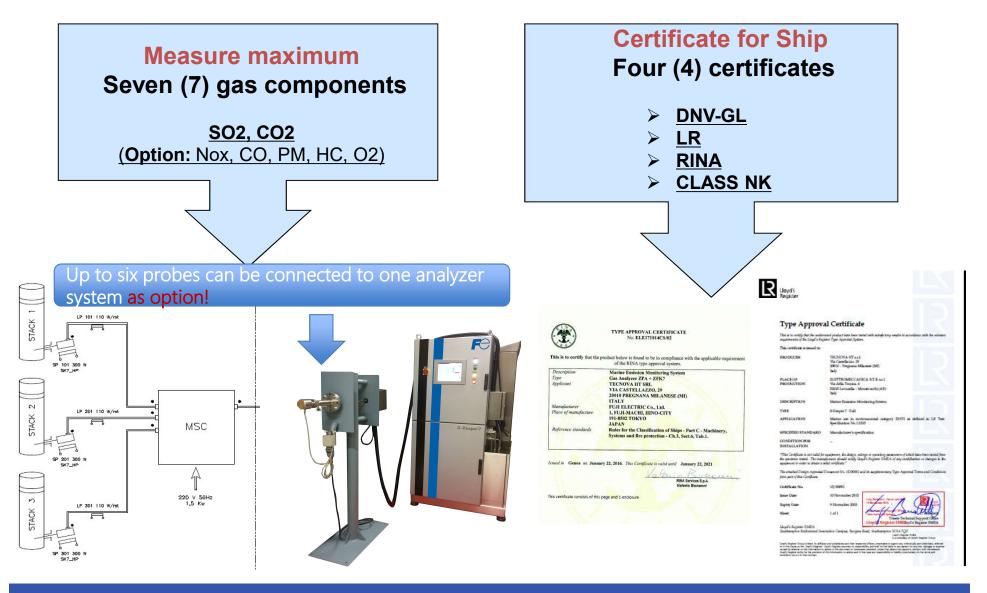
XS sizes are not in detailed design.

2L & XL sizes are planned to be released in early 2019.





Fuji Electric's Gas Analyzer





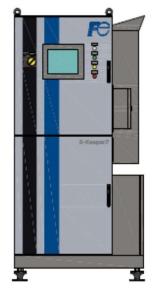
Regular Maintenance Items

Gas Analyzer

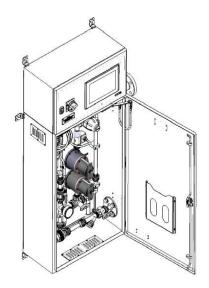
| Item | Gas analyzer |
|-----------------------------|-----------------------------------|
| Measured gases | SO2/CO2 |
| | Replace filter /month |
| Maintenance by crew | Calibration /month (automatic) |
| Maintenance by manufacturer | Regular inspection / year |

3 Component Water Analyzer

| Item | Water analyzer | | | |
|-----------------------------|----------------------------|----------------------------|--------------------------|--|
| Measured components | рН | Turbidity | PAH | |
| Maintanana by grow | Calibration /month | Check light volume/month | Check light volume/month | |
| Maintenance by crew | Cleaning strainer/month | Cleaning strainer/month | Cleaning sensor/month | |
| Maintenance by manufacturer | Replace probe/year | Return sensor/year | Return sensor/year | |



Gas analyzer



3 component waster analyzer



Fuji Electric's Laser Gas Analyzer

Sales release planned in January 2019

Features:

- > Small size: 1/4 of traditional analyzers
- > Fast response: within 5 seconds
- ➤ Less maintenance: Only 1 calibration per year
- No gas cylinder is required.





Regular maintenance items

| Items | Gas analyzer |
|-----------------------------|-------------------------|
| Measured gases | SO2/CO2 |
| Maintenance by crew | Replace filter/3 months |
| Maintenance by manufacturer | Regular inspection/year |



Reference (Demonstration Experiment)

Statement of Fact for Fuji Electric's EGCS





Inspection on board for main engine



Actual Owner: SHOEI KISEN KAISHA Shipbuilder: IMABARI SHIPBUILDING

Hull No.: S-1595

IMO No.: 9757785

Type of Ship: Bulk carrier Capacity: 84,000 M.T. D/W Delivery Date: March, 2016



SOx放出量適合計画書(Sox Emission Compliance Plan)(SECP)

| 1) | 主機関 main engine | CONFIDENTIAL |
|----|--------------------------------------|---------------------|
| | 型式 Model | MAN B&W 6S60ME-C7.1 |
| | 最大出力 Maxisimum outpu | 9,000kW × 82 rpm |
| | 種類 Cycle | 2 stroke |
| | 最大燃料油硫黄分 (Maximum Sulphur content | 3.5% in fuel |
| | Sulphur Limit | 0.1% |
| | OPEN LOOP Main Engine Load | d 85% |
| | CLOSED LOOP Main Engine Load | H 50% |

Engine builder: MITSUI E & S

Engine type: 6S60ME-C7.1

Output: 9,000kW









Reference (Orders) of SOx Scrubber Systems

As of Nov. 1, 2018

| | | | | • |
|-----|-----------|--------------------|----------------|-----------|
| No. | Ship type | System | Size/ Engine | Delivery |
| 0 | 84BC | Hybrid / New built | S / 6 to 8MW | Mar. 2016 |
| 1 | 64BC | Open / New built | S / 6 to 8MW | Oct. 2018 |
| 2 | 1900TEU | Open / New built | L / 12 to 17MW | Oct. 2018 |
| 3 | 1900TEU | Open / New built | L / 12 to 17MW | Dec. 2018 |
| 4 | 1900TEU | Open / New built | L / 12 to 17MW | Feb. 2019 |
| 5 | 1900TEU | Open / New built | L / 12 to 17MW | Apr. 2019 |
| 6 | 182BC | Open / New built | L / 12 to 17MW | Nov. 2018 |
| 7 | 64BC | Open / New built | S / 6 to 8MW | Feb. 2019 |
| 8 | 64BC | Open / New built | S / 6 to 8MW | Apr. 2019 |
| 9 | 64BC | Open / New built | S / 6 to 8MW | Jun. 2019 |
| 10 | 64BC | Open / New built | S / 6 to 8MW | Aug. 2019 |
| 11 | 64BC | Open / New built | S / 6 to 8MW | Oct. 2019 |
| 12 | 182BC | Open / New built | L / 12 to 17MW | Mar. 2019 |
| 13 | 182BC | Open / New built | L / 12 to 17MW | Mar. 2019 |
| 14 | 63BC | Open / New built | S / 6 to 8MW | Mar. 2019 |
| 15 | 1900TEU | Open / New built | L / 12 to 17MW | Mar. 2019 |
| 16 | 1900TEU | Open / New built | L / 12 to 17MW | May 2019 |
| 17 | 1900TEU | Open / New built | L / 12 to 17MW | Jul. 2019 |
| 18 | 88BC | Open / New built | M /8 to 12MW | Feb. 2019 |
| 19 | 81BC | Open / New built | M / 8 to 12MW | Apr. 2019 |
| 20 | 182BC | Open / New built | L / 12 to 17MW | Sep. 2019 |
| 21 | 81BC | Open / New built | M / 8 to 12MW | Jun. 2019 |
| 22 | 63BC | Open / New built | S / 6 to 8MW | Jul. 2019 |
| 23 | 63BC | Open / New built | S / 6 to 8MW | Aug. 2019 |
| 24 | 82BC | Open / New built | M S/ 8 to 12MW | Jul. 2019 |
| 25 | 64BC | Open / New built | S / 6 to 8MW | Mar. 2019 |
| 26 | 40BC | Open / New built | S / 6 to 8MW | Dec. 2019 |
| 27 | 84BC | Open / New built | M S/ 8 to 12MW | Aug. 2019 |
| 28 | 81BC | Open / New built | M / 8 to 12MW | Sep. 2019 |
| 29 | 81BC | Open / New built | M / 8 to 12MW | Oct. 2019 |
| 30 | 182BC | Open / New built | L / 12 to 17MW | Sep. 2019 |



Reference (Orders) of SOx Scrubber Systems

As of Nov. 1, 2018

| No. | Ship type | System | Size/ Engine Delivery |
|-----|-----------|------------------|---------------------------|
| 31 | 1900TEU | Open / New built | L/12to17MW Sep.2019 |
| 32 | 82BC | Open / New built | MS/6to8MW Sep.2019 |
| 33 | 88BC | Open / New built | M/8to12MW Sep.2019 |
| 34 | 81BC | Open / New built | M/8to12MW Oct.2019 |
| 35 | 182BC | Open / New built | L/12to19MW Oct.2019 |
| 36 | 81BC | Open / New built | M/8to12MW Aug.2019 |
| 37 | 81BC | Open / New built | M/8to12MW Nov.2019 |
| 38 | | Retrofit | |
| 39 | | Retrofit | New orders In November |
| 40 | | Retrofit | inew orders in moverniber |
| 41 | | Retrofit | |
| 42 | | Retrofit | |
| | | | |
| | | | |

After-sales service network for marine EGCS business:

[Domestic & Overseas Service Network] In addition of our own service offices in Japan, and meanwhile, around 50 service offices with partners are ready.



Thank you very much for your attention